

I would highly recommend Rich Kelm and Sunbelt Business Brokers if you are considering selling your business. I am very pleased with the way the sale of our business. (Rother Machine) was handled. The sale went quickly and all aspects of the sale were handled professionally.

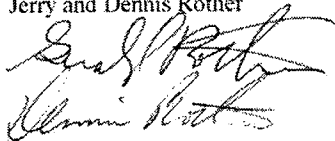
I found this to be true on each matter of business along the way. From the beginning Rich and his associates at Sunbelt made claims of being a top notch institution with all the resources. Now looking back I would be hard pressed to find fault with any part of the sale process.

Our business sold for a price that I am very pleased with. I feel that the advice given me on price, sale terms, and all legal matters was good, accurate, and these matters were handled just as they were explained to me at our first meetings with Sunbelt.

My business partner and I researched two other brokerage firms before choosing Sunbelt, one of which was better known to me at the time. I'm glad that we utilized Sunbelt for our sale.

I (we) would certainly recommend Sunbelt Business Brokers to anyone thinking about selling their business.

Jerry and Dennis Rother

Handwritten signatures of Jerry and Dennis Rother. The top signature is in cursive and appears to be 'Jerry Rother'. The bottom signature is also in cursive and appears to be 'Dennis Rother'.