

December 15, 2010

Attention: Rich Kelm, Sunbelt Business Brokers, Little Canada, Mn.

Dear Rich:

I wanted to thank you for the time and effort you and Sunbelt gave to the sale of my business. I started this e-commerce company from my garage ten years ago, and when it came time to sell I wanted to find an individual or strategic company that had a passion for what this business is and could become. Rich was able to find several qualified buyers once his confidential marketing was implemented, and two offers were presented to me within 6 weeks. Sunbelt helped me structure a purchase agreement with a company that was also involved in e-commerce sales. They addressed all my concerns early on and enabled me to negotiate price and terms to my satisfaction. An offer was accepted shortly after, and Sunbelt worked with the buyer to help satisfy all due diligence questions. They also worked with the attorneys from both sides to coordinate closing paperwork.

The buyer was interested in growing the business with me, and that became an exciting opportunity that I accepted and Sunbelt helped negotiate as an employment opportunity as well.

I highly recommend Rich Kelm and Sunbelt Business Brokers if you want to sell your business. His knowledge and professionalism allowed me to achieve my goal of selling my business quickly and for a good price.

Sincerely,



Corey Kelly

Owner, The Home Technology Store