

September 8, 2005

Rich Kelm
Sunbelt Business Brokers
3212 Rice Street
Little Canada, MN 55126

Dear Rich:

Steve and I would like to thank you for the time, effort, and personal attention you gave the sale of our business. Over the course of the past three years, we have had experience (as buyers) with several other brokers. Our experience with Sunbelt has been, by far, the most professional and satisfying experience.

Most importantly, you sold our business in half the time we were expecting and not only produced one offer, but four. We will be repeat clients of Sunbelt!

If you ever need a reference for a prospective client, I would be happy to talk with them directly. I strongly recommend your services.

Thank you, again!

Sincerely,



Christy Michaels
Michaels & Sons, Inc.
(dba Pizza 'N' Pasta)