



1.22.16

To Mike and Nacia,

I wanted to take a moment and write a letter expressing my thankfulness in your efforts to help find the right buyer for our Web Development firm.

We shared our story, and our financials with you, and in turn you ensured with your vast network, you would be able to help. After autographing the paperwork to begin moving forward, it was only a matter of a week or so, and we were already fielding questions from potential buyers.

Your efforts during the process of meetings and phone conversations with potential buyers you kept me in the loop on all of the dealings, and the behind the scenes efforts that were taking place to keep me feeling up to date at all times.

Just over a month, we had a buyer fly in from Dallas and the deal happened.

Now, months after the deal, we have a strategic partnership with the buyer, our old company, and some of their affiliates that are showing great signs of growth and longevity for all of us.

We couldn't be happier with the decision we made to work directly with Sunbelt, and especially with you Mike and Nacia! If anyone needs a reference, they can call me directly.

Sincerely,

A handwritten signature in black ink, appearing to read "Shane M. Dunn", with a long horizontal line extending to the right.

Shane M. Dunn